



National Stock Exchange of India

Circular

| Department: LISTING | | |
|----------------------------------|--------------------|--|
| Download Ref. No.: NSE/CML/68027 | Date: May 16, 2025 | |
| Circular Ref. No.: 0815/2025 | | |

To All Members,

Sub: Listing of Equity Shares of Virtual Galaxy Infotech Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from May 19, 2025 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from May 19, 2025.

For and on behalf of National Stock Exchange of India Limited

Jalpa Mehta Senior Manager



Annexure

| Symbol | VGINFOTECH | |
|--|--|--|
| Name of the Company | Virtual Galaxy Infotech Limited | |
| Series | ST (Trade for Trade Surveillance Segment (TFTS)- | |
| | Settlement Type 'W') | |
| ISIN | INE0VRH01015 | |
| Face Value | Rs. 10/- | |
| Paid-up Value | Rs. 10/- | |
| Issue Price for the current public issue | Rs. 142/- per share | |
| Security Description | Equity shares of Rs. 10/- each fully paid up | |
| No. of securities | 24868635 | |
| Distinctive number range | 1 to 24868635 | |
| Market lot & Market Maker Minimum | 1000 Equity Shares | |
| Quantity | | |
| Market Maker Maximum Permissible | The Spread shall be within 10% | |
| Spread | | |
| Type of market | Continuous Market | |
| Pari Passu | Yes | |
| Lock in details | As per Annexure I | |

The equity shares of Virtual Galaxy Infotech Limited (Symbol: VGINFOTECH) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type 'W') and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ''N") as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company: Virtual Galaxy Infotech Limited

3, Central Excise Colony, Behind Mahatme Eye Bank, Chhatrapati Sq., Ring Road,

Nagpur - 440015.

Tel No: +919226531342 Email ID: <u>investors@vgipl.in</u> Website: <u>www.vgipl.com</u>

Company Secretary and Compliance Officer:

Ms. Anjali Vinay Padhye Tel No: +919226531342 Email ID: <u>investors@vgipl.in</u> Website: <u>www.vgipl.com</u>

Address of Registrar & Transfer Agents of the Company: Maashitla Securities Private Limited

451, Krishna Apra Business Square,

Netaji Subhash Place, Pitampura, Delhi-110034, Tel No: 01147581432

Email ID: <u>ipo@maashitla.com</u> Website: <u>ipo@maashitla.com</u>

Contact Person: Mr. Mukul Agrawal



Market Maker:

Alacrity Securities Limited

101, Hari Darshan, B-wing, Bhogilal Fadia Road, Kandivali West, Mumbai – 400067

Tel: +919594499983

Email: alacritysec@gmail.com

Contact Person: Mr. Kishore V Shah



Annexure I

Virtual Galaxy Infotech Limited

| No. of Equity Shares | Distinctive Nos. | | |
|----------------------|------------------|----------|--------------|
| Fully Paid-up | From | To | Lock in upto |
| 4976000 | 1 | 4976000 | 24-May-2028 |
| 12301559 | 4976001 | 17277559 | 24-May-2026 |
| 1021076 | 17277560 | 18298635 | 24-May-2026 |
| 913000 | 18298636 | 19211635 | 15-Jun-2025 |
| 927000 | 19211636 | 20138635 | 14-Aug-2025 |
| 4730000 | 20138636 | 24868635 | Free |
| 24868635 | Total | <u>.</u> | • |